



CASE ANALYSIS INTAKE FORM

Legal Analysis Services

Complete this form and submit it with all relevant case documents. The more complete your submission, the more thorough and accurate your analysis will be. Incomplete submissions may result in delays or require follow-up.

SECTION 1: SUBSCRIBING ATTORNEY INFORMATION

Attorney Name

Bar Number / State

Firm Name

Phone

Email

Preferred Method of Delivery (email / secure upload / other)

SECTION 2: SERVICE REQUESTED

Select the analysis tier:

- Intake Analysis — Statutory analysis, strength/weakness assessment, strategic evaluation
- Full Strategy Package — Intake analysis + opposing filing review, citation verification, procedural roadmap, hearing prep outline
- Ongoing Litigation Support — Monthly retainer (contact us to discuss scope)

Preferred Turnaround (standard 48–72 hrs / expedited / flexible)

SECTION 3: CASE INFORMATION

Case Caption (e.g., Smith v. Jones)

Case Number (if filed)

Court / Jurisdiction

Case Type (e.g., domestic violence injunction, criminal defense, custody, civil)



Current Case Stage (e.g., pre-filing, post-petition, pending hearing, post-judgment)

Key Dates

Date Case Filed (if applicable)

Next Hearing Date (if scheduled)

Other Relevant Deadlines

SECTION 4: PARTIES

Your Client

Client Name

Client Role (Petitioner / Respondent / Plaintiff / Defendant)

Brief Description of Client's Position and Goals

Opposing Party

Opposing Party Name

Opposing Counsel (if represented)

Brief Description of Opposing Party's Position / Claims

SECTION 5: CASE FACTS AND CONTEXT

Provide a narrative summary of the key facts. Include anything you believe is relevant to the analysis. If there are facts that are disputed, note which facts are in dispute.

Factual Summary



Specific Issues You Want Analyzed

If you have specific legal questions or areas of concern, list them here. Otherwise, we will perform a comprehensive analysis based on the materials provided.

Specific Questions / Issues

SECTION 6: DOCUMENTS SUBMITTED

Check all documents included with this submission:

- Petition / Complaint
- Response / Answer
- Opposing Party's Filings (motions, petitions, etc.)
- Court Orders (temporary injunctions, prior orders, etc.)
- Affidavits / Declarations
- Evidence (photos, communications, records, etc.)
- Police Reports
- Prior Case Analysis or Attorney Notes
- Other (describe below)

Description of Additional Documents

SECTION 7: SPECIAL CONSIDERATIONS

Note anything that may affect the analysis, such as:

Unusual procedural history, prior related cases, pro se opposing party, pending appeals, safety concerns, time sensitivity, or any other context the analysis team should know

SECTION 8: ATTORNEY CERTIFICATION

By submitting this intake form, I certify that:

- I am a licensed attorney in good standing.



- I have authority to share these case materials for the purpose of obtaining legal research and analysis support.
- I understand that all work product delivered is for my review and independent verification before use.
- I have executed a Legal Analysis Services Agreement with Schill Law Firm.

Subscribing Attorney Signature

Date: _____